



Punter Southall
CONSULTING ACTUARIES

Funding Reality Check

An independent assessment of the alignment between **Covenant, Scheme Funding and Investment Strategy** for Scheme Trustees and Sponsors

Historic low interest rates, economic and political uncertainty as well as ever improving longevity means that pension scheme funding has never been more uncertain and the pendulum swings between talk of reckless prudence and the need to tackle the pensions problem. Tailoring of funding and investment plans to the specific trustees and corporate sponsors has never been more important.

As part of Punter Southall's Funding Reality Check we are offering a complimentary **analysis and benchmarking service** for trustees and sponsors to provide an independent assessment of the alignment between the covenant, pension scheme's funding and investment strategy.

Our Pension Scheme Alignment Index can help you with the following questions:

- 1 How **realistic** is our deficit?
- 2 Are we making the right use of the **flexibilities available** for scheme funding and investment?
- 3 Does our **funding approach** fully take account of our investment beliefs?
- 4 Could we **improve alignment** between funding, investment and covenant decisions, as required by the Pensions Regulator?
- 5 How do we **compare with other schemes**?



Find out more

For full details, please contact Neil Lalley or email psai@puntersouthall.com to register your interest to participate.



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