



Punter Southall
CONSULTING ACTUARIES



Specialist interactive tools



Retirement planning assistant for members of DC schemes

PS Planner is a web-based retirement planning assistant for members of trust-based defined contribution pension schemes.

It gives the answers to the key questions that members often ask, such as:

When will I be able to retire?

How much pension am I likely to receive?

What can I do to increase my pension?

We have carefully designed PS Planner to enable members of your scheme to answer these important questions in a visual and interactive way. Members log in online, enter some simple details, and PS Planner provides an estimate of their pension at retirement. It only takes a few minutes.



Members can look at the impact on their pension:

- if they change the date when they plan to retire;
- if they change how much they pay in; or
- if they change how they invest their contributions.



Members can also:

- explore the different options for their pension at retirement; and
- compare the results with their target pension on retirement.



Get in touch

If you think this would be of benefit to your members and would like to find out more about PS Planner, please contact:

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PS Planner also provides printer-friendly outputs which show all the member's results and decisions on one page.

We believe that the more members engage with their pension scheme, the more they will value it as an important benefit and value the employer who provides it. With the Pensions Regulator's increased focus on enabling good member outcomes in defined contribution schemes, providing a retirement planning assistant such as this is vitally important and will help to ensure the success of your scheme.

Here's what some of our members said about PS Planner

"Great way of investigating how to use your pension"

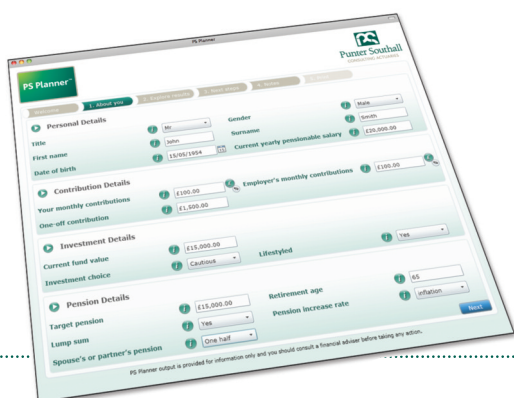
"Easy to use"

"Useful tool"

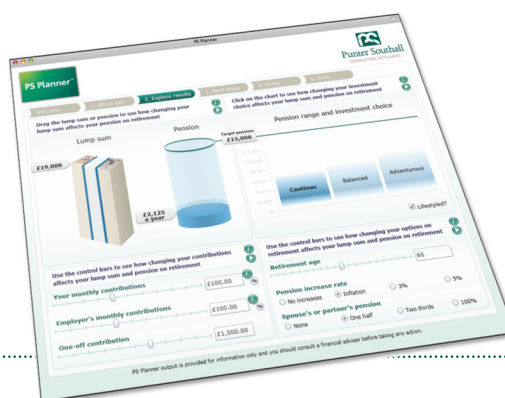
"Clear and informative"

"Great visibility of possible outcomes for different inputs"

Simple and user-friendly inputs page



Visual and interactive results



For further information, visit our website at www.puntersouthall.com

ACQGLOBAL AWARDS 2010
Actuarial Advisory – UK
Punter Southall

ACQGLOBAL AWARDS 2010
Pensions and Actuarial Due Diligence
Provider of the Year – UK
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ACQAWARDS2009
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