



Punter Southall  
INTERNATIONAL

## International financial solutions



# Service without boundaries

We have brought together an experienced group of cross-border professionals from within our business and external partners to provide a comprehensive range of international financial solutions dedicated to companies and private clients with international needs.

### Corporate services

#### Employee benefits

- Cross border pensions consulting & implementation
- International reward strategies
- Multi-national risk pooling
- International Health care consulting
- International Life cover
- Executive mobility seminars and workplace advice

#### Transactions

- M & A due diligence
- Global accounting co-ordination
- Cross border actuarial pensions & transaction advice

### Specialist services

#### General

- Investment advice to offshore Trustees
- Serious injury – advice to lawyers and their clients
- Divorce asset, separation, calculations and advice

### Private client

#### Financial planning

- Cross border investment solutions
- Tax wrapper advice appropriate to your country of residence
- Pensions planning advice – including QROPS
- Retirement abroad – options and solutions
- Investment planning strategies for leaving & returning to the UK
- International Medical Insurance and Life Assurance

#### International asset management

- Full discretionary fund based global portfolios for residents outside UK
- Euro, dollar and Sterling denominated, administered from UK or Guernsey

## Why use Punter Southall International?

We have an established practice providing international solutions, for both companies and private clients

We are supported by a wide range of technical expertise and experience across the Group along with a close network of global partners

Our international asset management team has an excellent track record for both trustees and private clients portfolios

Our specialist transactions and private client teams combine with a market leading cross border pensions and benefits practice to provide a proactive and innovative range of service and solutions.

## About Punter Southall Group

We are part of the Punter Southall Group which provides a unique combination of actuarial, pensions consultancy, administration and investment services specifically for pension scheme trustees, employers, private clients and institutions.

Punter Southall Group is ambitious and entrepreneurial. What truly sets us apart is that many of our senior people have at some point in their lives set-up and run their own businesses. This real world experience combined with our depth of actuarial and investment resources means that our advice and financial solutions will always be innovative and commercial.



### Get in touch

To arrange a meeting, ask for more information or simply for a quick chat on the phone, contact Julia Whittle.

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For further information, visit our website at [www.puntersouthall.com](http://www.puntersouthall.com)

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VAT registration No. 782601821

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